



GROUP LIMITED

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Welcome



- Executive Chairman role
- Previous experience
- Understanding of Mining Services Industry



PPK Current Position



- Property portfolio
- Mining services - Rambor roof-bolting
- Investments and fixed interest investments
- Over time move to more mining services denominated revenue sources



Mining Services Universe



- Large out of favor sector
- Currently unpopular and inefficiently priced
- Privately held companies often mis-priced
- No auction process
- Allows time to get set



Underground Coal Mining Environment



- Becoming more concentrated by ownership
- Increasing in volume as open cut resources dwindle
- Can be more cost effective than open cut
- Dominant form of Australian, Chinese, Russian and South African coal mining



PPK focus is to acquire companies or assets that bring:



- Improved productivity
- Improved safety
- Improved automation
- Improved technology to the mining sector



Balance Sheet Strength



- Net assets of \$30.45m
- Cash generation is strong
- Loans due for repayment and investments maturing in the near term
- Property sales will realise cash over time



PPK Group will:



- Have a change of name to be approved by Shareholders
- Become an active manager
- Have conviction in the mining services sector
- Create an experienced transaction team
- Stick with what we know

