



ASX ANNOUNCEMENT

FOR IMMEDIATE RELEASE TO THE MARKET

PPK Group Limited – ASX Code: PPK

Thursday 2 June 2022

Letter to Shareholders – expressions of interest to sell PPKMEG Shares

PPK Group Limited (ASX Code: PPK) refers to the upcoming demerger of PPK Mining Equipment Group Limited (**PPKMEG**), as approved by shareholders at the recent Extraordinary General Meeting.

PPK has previously appointed Finexia Securities Limited (**Finexia**) as agent to sell the PPKMEG shares that would have otherwise been distributed to foreign shareholders pursuant to the capital reduction and dividend.

PPK has since received the enclosed letter detailing the possible assistance that Finexia would also be willing to provide Australian shareholders who might be looking to sell. Neither PPK nor PPKMEG has appointed Finexia to act in this capacity.

In light of the volume of questions received since the EGM, the Board has determined to communicate this to shareholders. Any interested Australian or New Zealand shareholders should contact Finexia directly via the contact details provided. PPK recommends that shareholders should seek independent financial advice before making any decisions about their PPKMEG shares.

This announcement has been made and authorised by the Board.

For further information contact:

Robin Levison

Executive Chairman of PPK Group Limited
On 07 3054 4500

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FINEXIA

SECURITIES

31 May 2022

The Directors
PPK Group Limited
Level 27
10 Eagle Street
QLD 4000

Demerger of PPK Mining Equipment Group Limited

Dear Sirs,

We note that PPK Group Limited (**PPK**) held an extraordinary general meeting earlier today, at which the relevant resolution was passed by shareholders.

As such, on and from the demerger implementation date of 29 June 2022, shareholders of PPK will become shareholders in PPK Mining Equipment Group Ltd (**PPKMEG**).

Finexia Securities Limited (**Finexia**) has been appointed to act as agent on behalf of certain existing shareholders of PPK who wish to increase their shareholding in PPKMEG (**Shareholders**) following the capital reduction and in-specie dividend. The Shareholders who have expressed an interest in purchasing further PPKMEG shares all comprise sophisticated or professional investors.

We kindly ask that you please provide a copy of this letter to all PPKMEG shareholders. Finexia asks such PPKMEG shareholders to contact us directly via info@finexia.com.au before close of business on 30 June 2022 if they wish to express an interest in discussing the above further. It would be helpful if any interested sellers could also advise us of their existing shareholding and the amount of shares they may be willing to sell.

Depending on the level of interest we receive, we will contact the 'prospective sellers' directly on behalf of the Shareholders.

Sincerely,



Neil Sheather
Managing Director
Finexia Securities Limited

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